

AGRiP Succession Planning Residency & Resources

Pooling is set to experience a wave of upper-tier retirements in the coming years. In addition, the COVID-19 pandemic illustrates new risks to present-day pool operations, including the possible need for emergency transfer of knowledge.

Whether planning for a known retirement or managing an unexpected change in leadership, pools should be familiar with succession planning concepts and tools to mitigate talent risks.

AGRiP Resident <u>Steve Trautman</u> is helping member pools with succession planning for CEOs, first-tier managers and governing body members. Through his residency, you can:

Be introduced to succession planning models and success metrics for pools by watching <u>Steve's</u> keynote presentation at Governance Conference 2020.

- <u>Watch a webinar</u>, recorded in August 2020, to help you prepare to conduct emergency knowledge transfer.
- Learn about talent resiliency from Steve's keynote at Governance Conference 2021.
- Identify the areas of expertise unique to your pool's CEO role and plan successful transfer of that knowledge at <u>CEO Institute 2021</u>.

Additional information about AGRiP's <u>Succession Planning Residency & Resources</u> is available on the AGRiP website.